Operating Manual Update

# The Guide to Processing Personnel Actions Update 107 - Chapters 4, 14, 17, 23, 30, and 31

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**Distribution:** Operating Manual, The Guide to Processing Personnel Actions

U.S. Office of Personnel Management

#### **Summary of Changes, Update 107**

| Summary of Changes, Opdate 107 |  |  |  |
|--------------------------------|--|--|--|
| Chapter(s)                     | Explanation of Changes   |  |  |
| 4, 14, 17,<br>23, 30, 31       | Removed all symbols annotating historical changes throughout the chapter.  |  |  |
| 4                              | Included additional language for wildland firefighters special base rates at grades 1-15 under <u>5 U.S.C. 5332a</u> on or after March 23, 2025 (sec. 1807 of title VIII of the Full-Year Continuing Appropriations and Extensions Act, 2025) (GW pay plan code).  |  |  |
| 14                             | Added a secondary Legal Authority Code (Z3Z), Remark Code (F15), and additional Notes in support of Return to In-<br>Person Work.  |  |  |
| 17                             | <ul> <li>Added a secondary Legal Authority Code (Z3Z), Remark<br/>Code (N50), and additional Notes in support of <u>Return to</u><br/><u>In-Person Work</u>.</li> </ul>  |  |  |
|                                | <ul> <li>Added a first Legal Authority Code (ZJN), Remark Code (P31), and additional Notes in support of the new wildland firefighters special base rate at grades 1-15 under 5 U.S.C. 5332a on or after March 23, 2025 (sec. 1807 of title VIII of the Full-Year Continuing Appropriations and Extensions Act, 2025) (GW pay plan code).</li> </ul> |  |  |
| 23                             | Added a secondary Legal Authority Code (Z3Z), Remark Code (Q97), and additional Notes in support of Return to In-<br>Person Work issued memo.  |  |  |
| 30                             | Added a secondary Legal Authority Code (RZM), Remark Code (R56), and additional Notes in support of the <u>Deferred Resignation Program (DRP)</u> .  |  |  |
| 31                             | Added two secondary Legal Authority Codes (Z3Z and RZM), Remark Code (R56), and additional Notes in support of Return to In-Person Work and the Deferred Resignation Program (DRP).  |  |  |

#### **Listing of Specific Changes to Chapter 4 (Update 107)**

| Chapter |                 | Explanation of Changes   |
|---------|-----------------|--|
| 4       | Number(s)<br>24 | Job Aid. Completing the SF-50 and Corresponding Parts of the SF-52   |
|         |                 | Block #12A – Included wildland firefighter special base rate as an example.  |
| 4       | 29              | Job Aid. Completing the SF-50 and Corresponding Parts of the SF-52   |
|         |                 | Block #20A – Included wildland firefighter special base rate as an example.  |
| 4       | 51-52           | Table 4-C  |
|         |                 | Updated Note 4 to include references to a "special rate" do not include any wildland firefighter (WLFF) special base rate for WLFFs at grades 1 through 15 payable under section 1807 of the Full-Year Continuing Appropriations and Extensions Act, 2025. |

# **Listing of Specific Changes to Chapter 14 (Update 107)**

| Chapter | Page<br>Number(s) | Explanation of Changes   |
|---------|-------------------|--|
| 14      | 26                | Table 14-D   |
|         |                   | Added Note 5 - Use Secondary LAC2 Z3Z when actions are processed in support of Return to In Person Work effective 1/20/2025. |
| 14      | 27                | Table 14-E   |
|         |                   | Added Note 5 - Use Secondary LAC2 Z3Z when actions are processed in support of Return to In Person Work effective 1/20/2025. |
| 14      | 28                | Table 14-F   |
|         |                   | Added Note 5 - Use Secondary LAC2 Z3Z when actions are processed in support of Return to In Person Work effective 1/20/2025. |
| 14      | 52                | Table 14-K   |
|         |                   | Added Rule 50 for new Remark Code F15.   |

| Chapter | Page<br>Number(s) | Explanation of Changes  |
|---------|-------------------|---|
| 14      | 53                | Table 14-L  |
|         |                   | Added Remark Code F15 - Reassignment due to Return to In-Person Work status |

**Listing of Specific Changes to Chapter 17 (Update 107)** 

| Chapter | Page<br>Number(s) | Explanation of Changes   |  |
|---------|-------------------|--|--|
| 17      | 4                 | Definitions  |  |
|         |                   | Updated the definition for Rate of Basic Pay to include that a rate of basic pay is a wildland firefighter special base rate (GW).   |  |
| 17      | 9                 | Job Aid: Instructions for Processing<br>Personnel Actions on Pay and Step Changes  |  |
|         |                   | Updated Step 1 to include wildland firefighters at grades 1-15 (GW pay plan code).   |  |
| 17      | 12-15             | Table 17-A   |  |
|         |                   | Added Note 11 - Use Secondary LAC2 Z3Z when actions are processed in support of Return to In Person Work effective 1/20/2025.  |  |
| 17      | 15                | Table 17-A   |  |
|         |                   | <ul> <li>Added Rule 31 - Establishment of, or change<br/>in, special base rate for wildland firefighters<br/>(GW Pay plan code).</li> </ul>  |  |
|         |                   | • Added LAC1: ZJN- <u>5 U.S.C. 5332a</u>   |  |
|         |                   | <ul> <li>Added language to Note 3 to include "receiving wildland firefighter special base rates at grades 1-15 under 5 U.S.C. 5332a on or after March 23, 2025 (sec. 1807 of title VIII of the Full-Year Continuing Appropriations and Extensions Act, 2025) (GW pay plan code)".</li> </ul> |  |

| Chapter | Page<br>Number(s) | Explanation of Changes  |
|---------|-------------------|---|
| 17      | 23                | Table 17-D  |
|         |                   | Added Note 8 - Use Secondary LAC2 Z3Z when actions are processed in support of Return to In Person Work effective 1/20/2025.                                      |
| 17      | 27                | Table 17-E  |
|         |                   | <ul> <li>Added Rule 36 for new Remark Code N50 -<br/>Change in pay due to Return to In-Person<br/>Work status.</li> </ul>   |
|         |                   | <ul> <li>Added Rule 37 for new Remark Code P31 - Basic pay in block 20A is wildland firefighter special base rate, which is higher than normal GS rate</li> </ul> |

## **Listing of Specific Changes to Chapter 23 (Update 107)**

| Listing of Specific changes to chapter 25 (Opdate 107) |           |  |
|--|-----------|--|
| Chapter  | Page      | Explanation of Changes   |
|  | Number(s) |  |
| 23   | 7         | Table 23-A   |
|  |           | <ul> <li>Added Note 1 - Use Secondary LAC2 Z3Z when<br/>actions are processed in support of <u>Return to</u><br/><u>In Person Work</u> effective 1/20/2025.</li> </ul> |
|  |           | <ul> <li>Added Remark Q97 - Change in duty station<br/>due to Return to In-Person Work status when<br/>there is no change in pay.</li> </ul>                           |

## **Listing of Specific Changes to Chapter 30 (Update 107)**

| Chapter | Page<br>Number(s) | Explanation of Changes  |
|---------|-------------------|---|
| 30      | 9-10              | Table 30-A  |
|         |                   | Added Note 4 - Use Secondary LAC2 RZM when actions are processed in support of <a href="Deferred Resignation">Deferred Resignation</a> effective 1/28/2025. |

| Chapter | Page<br>Number(s) | Explanation of Changes   |
|---------|-------------------|--|
| 30      | 9                 | Table 30-A, Rule 6 (CSRS)  |
|         |                   | Revised "Authority Code is" and "And Authority is" language to use LAC2 RZM with V3P when actions are processed in support of <a href="Deferred Resignation">Deferred Resignation</a> effective 1/28/2025. |
| 30      | 10                | Table 30-A, Rule 14 (FERS)   |
|         |                   | Revised "Authority Code is" and "And Authority is" language to use LAC2 RZM with USM when actions are processed in support of <a href="Deferred Resignation">Deferred Resignation</a> effective 1/28/2025. |
| 30      | 15                | Table 30-B   |
|         |                   | Added Rule 44 for new Remark Code R56.   |
| 30      | 16                | Table 30-C   |
|         |                   | Added Remark Code R56 - Presidential Administration Deferred Resignation Program.  |

**Listing of Specific Changes to Chapter 31 (Update 107)** 

| Chapter | Page      | Explanation of Changes  |
|---------|-----------|---|
|         | Number(s) |   |
| 31      | 11 & 15   | Table 31-A  |
|         |           | Added Note 7 - Use Secondary LAC2 RZM when actions are processed in support of <a href="Deferred Resignation">Deferred Resignation</a> effective 1/28/2025. |
| 31      | 18, 19, & | Table 31-B  |
|         | 26        | Added Note 6 - Use Secondary LAC2 RZM when actions are processed in support of <a href="Deferred Resignation">Deferred Resignation</a> effective 1/28/2025. |
| 31      | 19, 20, & | Table 31-B  |
|         | 26        | Added Note 7 - Use Secondary LAC2 Z3Z when actions are processed in support of Return to In Person Work effective 1/20/2025.                                |
| 31      | 33        | Table 31-C  |
|         |           | Added Rule 79 for new Remark Code R56.  |

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| Chapter | Page<br>Number(s) | Explanation of Changes  |
|---------|-------------------|---|
| 31      | 35                | Table 31-D  |
|         |                   | Added Remark Code R56 - Presidential Administration Deferred Resignation Program. |

Job Aid. Completing Parts of the SF-52 Not Otherwise on the SF-50, Continued 24

| Block # | Title                  | When to Complete   | How to Complete  |  |
|---------|------------------------|--|--|--|
| 12A     | Basic Pay              | <ul><li>1. Leave blank on:</li><li>Actions that grant administratively uncontrollable overtime</li></ul>   | Enter the employee's rate of basic pay. For example, under the General Schedule pay system, enter a General Schedule base rate, a law enforcement officer special base rate, >a wildland firefighter special base rate, < or a retained rate. Exclude allowances, adjustments, and differentials.  |  |
| 12B     | Locality<br>Adjustment | pay (NOAC 818) or availability pay (NOAC 819) • Presidential rank awards (NOAC 878)  2. Complete on:   | Enter the difference between the adjusted basic pay (block 12C) and basic pay (block 12A). This difference represents the value of an employee's locality payment, special rate supplement, or equivalent payment. If an employee is not entitled to any such payment leave blank. For example, an employee receiving a retained rate under the General Schedule pay system is not entitled to either a special rate supplement or a locality payment.   |  |
| 12C     | Adjusted<br>Basic Pay  | <ul> <li>Separations</li> <li>Actions that place employee in nonpay status</li> <li>Any other action that changes employee's salary</li> <li>Any action that changes administratively uncontrollable overtime pay (NOAC 818) or availability pay (NOAC 819)</li> <li>Completion is optional for other actions; follow your agency's instructions.</li> </ul> | <ul><li>Separations</li><li>Actions that place</li></ul>   | Enter the maximum adjusted rate of basic pay, including any locality payment, special rate supplement, or equivalent payment, after considering all pay caps that may be applicable. |
| 12D     | Other Pay              |  | <ol> <li>Enter the difference between total salary (block 12) and adjusted basic pay (block 12C).</li> <li>Leave blank if employee is not entitled to administratively uncontrollable overtime pay, availability pay, or supervisory differential.</li> <li>Explain any other allowances/differentials to which employee is entitled (e.g., uniform allowance or shift differential) in remarks.</li> <li>All other allowances/differentials are excluded from the amounts shown in blocks 12 or 12D.</li> </ol> |  |

Job Aid. Completing Parts of the SF-52 Not Otherwise on the SF-50, Continued 29

| Block # | Title                  | When to Complete   | How to Complete  |   |
|---------|------------------------|--|--|---|
| 20A     | Basic Pay              | <ul> <li>Leave blank on:</li> <li>Actions that document administratively uncontrollable overtime</li> </ul>            | Enter the employee's rate of basic pay. For example, under the General Schedule pay system, enter a General Schedule base rate, a law enforcement officer special base rate, >a wildland firefighter special base rate, < or a retained rate. Exclude allowances, adjustments, and differentials.  |   |
| 20B     | Locality<br>Adjustment | pay (NOAC 818) or availability pay (NOAC 819)  • Separation incentives (NOAC 825)  • Separations  • Actions that place | Enter the difference between the adjusted basic pay (block 20C) and basic pay (block 20A.) This difference represents the value of an employee's locality payment, special rate supplement, or equivalent payment. If an employee is not entitled to any such payment leave blank. For example, an employee receiving a retained rate under the General Schedule pay system is not entitled to either a special rate supplement or a locality payment. |   |
| 20C     | Adjusted<br>Basic Pay  | employee in nonpay status  2. Complete on any action   | Enter the maximum adjusted rate of basic pay, including any locality payment, special rate supplement, or equivalent payment, after considering all pay caps that may be applicable.   |   |
| 20D     | Other Pay              |  | that changes employee's  | 1. Enter the difference between total salary (block 20) and adjusted basic pay (block 20C). |
|         |                        | 3. Completion is optional for other actions; follow  | 2. Leave blank if employee is not entitled to administratively uncontrollable overtime pay, availability pay, or supervisory differential.   |   |
|         |                        | your agency's instructions.  | 3. Explain any other allowances/ differentials to which employee is entitled (for example, uniform allowance or shift differential) in remarks.  |   |
|         |                        |  | 4. All other allowances/differentials are excluded from the amounts shown in blocks 20 or 20D.   |   |

**Table 4-C. Determining the Pay Rate Determinant (PRD)** 

| Rule | If the Employee   | And  | And  | And | Then PRD<br>Code Is | Notes  | Remarks                       |
|------|---|--|--|-----|---------------------|--|-------------------------------|
| 1    | Receives a scheduled rate and is not covered by one of the codes below  |  |  |     | 0                   | the superior qualifications rate; then use PRD "6" on  | Reserved<br>for Future<br>Use |
| 2    | Is paid a special rate or a special pay supplement, established under appropriate authority to recruit or retain well qualified individuals in selected agencies, occupations, work levels, and locations | d a special rate or cial pay ement, lished under priate authority ruit or retain well ied individuals in the dagencies, ations, work , and locations  Has retained grade  Employee is appointed at a superior qualifications rate  Employee is not appointed at a superior qualifications rate  Employee is not appointed at a superior qualifications rate  Employee is not appointed at a superior qualifications rate  Has retained grade  Employee occupies a different position than that held before the grade reduction  Employee is not (See Notes 3, 4)  (See Notes 3, 4)  Employee covered by a special rate schedule is entitled to a higher rate of pay (e.g., locality rate or retained rate), the employee is not considered to be entitled to a special rate for any purpose (i.e., rules 2-9, 11, and 12).  4. References to a "special rate" do not include any law enforcement officer (LEO) special base rate for LEOs at | employee receives a special rate of pay.  3. If an employee covered by a |     |                     |  |                               |
| 3    |   |  |  |     |                     |  |                               |
| 4    |   |  | a different position<br>than that held<br>before the grade               |     | (See Notes          | for any purpose (i.e., rules 2-9, 11, and 12).  4. References to a "special rate" do not include any law enforcement officer (LEO)   |                               |
| 5    |   |  | Employee occupies the same position                                      |     | F<br>(See Note 3)   | under section 403 of the Federal Employees Pay Comparability Act (formerly referred to as a table 491 special rate) >nor any wildland firefighter (WLFF) special base rate for WLFFs at grades 1 through 15 payable under section 1807 of the Full-Year Continuing Appropriations and Extensions Act, 2025<. |                               |

Table 4-C. Determining the Pay Rate Determinant (PRD), Continued 52

| Rule | If the Employee   | And                                | And                               | And | Then PRD<br>Code Is         | Notes   | Remarks                       |
|------|---|------------------------------------|-----------------------------------|-----|-----------------------------|---|-------------------------------|
| 6    | Is appointed at a superior qualifications rate (meaning, is hired at a pay rate above the | Is also entitled to a special rate |                                   |     | 5<br>(See Notes<br>2, 3, 4) | 1. Use PRD "7" on the action that appoints the employee at the superior qualifications rate; then use PRD "0" on  | Reserved<br>for Future<br>Use |
| 7    | minimum rate of the grade)  | Is not entitled to a special rate  |                                   |     | 7<br>(See Notes<br>1, 3, 4) | subsequent actions.  2. Use PRD "5" on the action that appoints the employee at   |                               |
| 8    | Retains grade for a 2-<br>year period   | Occupies the same position         | Is not entitled to a special rate |     | B<br>(See Notes<br>3, 4)    | the superior qualifications rate;<br>then use PRD "6" on<br>subsequent actions while the  |                               |
| 9    |   |                                    | Is entitled to a special rate     |     | F<br>(See Notes<br>3, 4)    | employee receives a special rate of pay.  3. If an employee covered by a  |                               |
| 10   |   |                                    | Receives retained pay             |     | U                           | special rate schedule is entitled to a higher rate of pay (e.g.,  |                               |
| 11   |   | Occupies a different position      | Is not entitled to a special rate |     | A<br>(See Notes<br>3, 4)    | locality rate or retained rate),<br>the employee is not considered<br>to be entitled to a special rate<br>for any purpose (i.e., rules 2-   |                               |
| 12   |   |                                    | Is entitled to a special rate     |     | E<br>(See Notes<br>3, 4)    | 9, 11, and 12).  4. References to a "special rate" do not include any law   |                               |
| 13   |   |                                    | Receives retained pay             |     | V                           | enforcement officer (LEO) special base rate for LEOs at grades 3 through 10 payable under section 403 of the Federal Employees Pay Comparability Act (formerly referred to as a table 491 special rate)>nor any wildland firefighter (WLFF) special base rate for WLFFs at grades 1 through 15 payable under section 1807 of the Full-Year Continuing Appropriations and Extensions Act, 2025<. |                               |

Table 14-D: Reassignments in the Competitive Service, Continued 26

| Rule | If the Basis of<br>Reassignment Is                    | Then<br>NOAC<br>Is | NOA Is       | Auth<br>Code<br>Is | Auth Is<br>(See Notes 1, 2<br>and 4)  | Required<br>Remarks<br>Are (See<br>Note 3) | Notes  | Remarks   |
|------|---|--------------------|--------------|--------------------|---|--|--|---|
| 12   | Reassignment when Rules 1-11 do not apply>see note 5< | 721                | Reassignment | N2M                | Cite specific authority for action (i.e., Reg. 335.102, or an agency-specific authority |  | 1. When a special salary rate is being used as an employee's "highest previous rate" to set salary in the reassignment, cite as the second authority (in blocks 5-E and 5-F or 6-E and 6-F) "QTM/Reg. 531.222(c)."  2. In addition to any other authorities required by this table, you may cite "ZLM: Other Citation (law, E.O., or Reg.)" as a second authority when appropriate. If the action is being taken under delegation agreement between the agency and OPM, or under a general delegation of authority to agencies, cite "BWM: OPM Delegation Agr" following the authorities required by this table and ZLM, if used. If an SF-59 was obtained from OPM for the action, also include authority "ABM: SF-59 approved (date)." Cite ABM as the last authority.  3. See Table 14-L to translate codes into actual remarks  4. Use Secondary LAC "ZBB" for actions in support of the Infrastructure Investment and Jobs Act (P.L. 117-58).  5. >Use Secondary LAC2 Z3Z when actions are processed in support of Return to In Person Work effective 1/20/2025.< | Jump to listing of Remarks required in special situations (Use as many remarks as are applicable)  Jump to listing of Codes and corresponding remarks |

## **Table 14-E. Reassignments in the Excepted Service**

Notes and Remarks columns have been added.

| Rule | If Reassignment Is  | Then<br>NOAC<br>Is | Nature of<br>Action Is | Auth Code<br>Is<br>(See Notes)                    | Auth Is  | Notes   | Remarks  |
|------|---|--------------------|------------------------|---|--|---|--|
| 1    | Of a VRA appointee  | 721                | Reassignment           | J8M   | Pub. L. 107-<br>288                              | 1. When a special salary rate is being used as an employee's "highest previous rate" to set salary in the reassignment, cite as the   | Jump to listing<br>of Remarks<br>required in     |
| 2    | Of a non-U.S. citizen serving overseas under CS Rule 8.3                                      |                    |                        | ВРМ   | CS Rule 8.3                                      | second authority (in blocks 5-E and 5-F or 6-E and 6-F) "QTM/Reg. 531.222(c)."  | special<br>situations (Use<br>as many            |
| 3    | Effectuated under reduction-in-force procedures   |                    |                        | PNM   | Reg.<br>351.603                                  | 2. If appointment was made using special selection priority under the agency's Career Transition Assistance Program (CTAP), cite  | remarks as are applicable)                       |
| 4    | Because of contracting out of functions under OMB Circular A-76                               |                    |                        | PNR   | Reg.<br>351.603 (A-<br>76)                       | "ABR: Reg 330.608" following the authorities required by this table and ZLM, if used. "ZLM: Other citation (Law, E.O., or   | Jump to listing<br>of Codes and<br>corresponding |
| 5    | To a position that can be filled under the authority that was used for employee's appointment |                    |                        | (Same auth. code as was used for the appointment) | (Same authority as was used for the appointment) | Reg.)" may be cited in addition to any other authority or authorities required by this table. Cite ZLM immediately after the authority or authorities required by this table. If an SF-59 was obtained from OPM for the action, also include authority "ABM: SF-59 approved (date)." Cite ABM as the last authority.  3. For information on Schedule A, B, and C authorities, see 5 CFR part 213. For authority codes for Schedules A, B, and C, see Chapter 11, Figure 11-1, or The Guide to Data Standards.  4. Use Secondary LAC "ZBB" for actions in support of the Infrastructure Investment and Jobs Act (P.L. 117-58).  5. >Use Secondary LAC2 Z3Z when actions are processed in support of Return to In Person Work effective 1/20/2025.< | remarks  |

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## **Table 14-F. Reassignments in the Senior Executive Service**

Notes and Remarks columns have been added.

| Rule | If Employee<br>Is                                 | And  | Then<br>NOAC<br>Is | Nature of<br>Action Is | Auth Code Is<br>(See Notes 1<br>and 2) | Auth Is  | Notes   | Remarks  |
|------|---|--|--------------------|------------------------|--|--|---|--|
| 1    | Serving on an<br>SES Career<br>Appt               | Action results<br>from an<br>unsatisfactory<br>performance<br>rating | 721                | Reassignment           | VFJ                                    | 5 U.S.C.<br>4314(b)(3)                         | 1. In addition to any other authorities required by this table, you may cite "ZLM: Other Citation (law, E.O., or Reg.)" as a second authority when appropriate.     | Jump to listing of Remarks required in special situations (Use as many |
| 2    |   | Action results from reduction in force                               |                    |                        | VDM                                    | 5 U.S.C.<br>3595(b)(3)(A)                      | 2. Use Secondary LAC "ZBB" for actions in support of the <a href="Infrastructure Investment and Jobs Act">Infrastructure Investment and Jobs Act</a> (P.L. 117-58). | remarks as are applicable)  Jump to listing                            |
| 3    |   | Action is not<br>described in<br>Rules 1 or 2<br>above               |                    |                        | V5M                                    | 5 U.S.C.<br>3395(a)(1)(A)                      | >5. Use Secondary LAC2 Z3Z when actions are processed in support of Return to In Person Work effective 1/20/2025.<  | of Codes and<br>corresponding<br>remarks                               |
| 4    | Serving on an<br>SES Noncareer<br>Appt            |  |                    |                        | V9M and AWM                            | 5 U.S.C.<br>3395(d)(1)<br>and OPM Form<br>1652 |   |  |
| 5    | Serving on an<br>SES Limited<br>Emergency<br>Appt |  |                    |                        | V7M and AWM                            | 5 U.S.C.<br>3395(b)(1)<br>and OPM Form<br>1652 |   |  |
| 6    | Serving on an<br>SES Limited<br>Term Appt         |  |                    |                        | V8M and AWM                            | 5 U.S.C.<br>3395(b)(2)<br>and OPM Form<br>1652 |   |  |

Table 14-K: Remarks Required in Special Situations, Continued 52

| Rule | If the Employee  | And Rema | ode for<br>ork Is Notes<br>lote 1)                               |
|------|--|----------|--|
| 38   | Is detailed to a State or local government, or other eligible organization under the IPA                           | K46      | 1. See <u>Table 14-L</u> to translate codes into actual remarks. |
| 39   | Will receive availability pay as part of their total salary  | P99      |  |
| 40   | Is a senior political appointee whose position is subject to the pay freeze for certain senior political officials | P83      |  |
| >50< | >If employee reassignment is due<br>to <u>Return to In-Person Work</u><br>effective 01/20/2025<                    | >F15<    |  |

# Table 14-L. Codes and Corresponding Remarks (Promotion; Change-to-Lower Grade, Level or Band; and Position Change)

Notes column has been added.

| Remark<br>Code | Then the Remark Is   |
|----------------|--|
| B01            | Cancelled health benefits.   |
| B02            | Elected not to enroll for health benefits.   |
| E37            | Satisfactorily completed training prescribed under training agreement. Meets basic qualifications for other positions in this series.                          |
| E44            | Probationary period for supervisory (or managerial) position not required.   |
| E45            | Probationary period for supervisory (or managerial) position completed.  |
| E46            | Subject to completion of (enter period) probationary period for assignment to supervisory (or managerial) position beginning (date).                           |
| E56            | Qualified for this position only under training agreement. Not eligible for other positions in this series until satisfactorily completes prescribed training. |
| >F15<          | >Reassignment due to Return to In-Person Work status.<   |
| G30            | Intermittent employment totaled (number) hours in pay status from (date) to (date).  |
| K01            | Qualification requirements modified because of general OPM amendment.  |
| K02            | Qualifications waived per Reg. 351.703.  |
| K12            | Selected from (cite the number of the agency's merit promotion certificate or list of eligibles) dated (date).   |
| K13            | Removes temporary limitation placed on the last action.  |
| K16            | From Promotion NTE (date).   |
| K17            | Repromotion to grade, level, or band not above that from which downgraded without personal cause and not at employee's request.                                |
| K18            | Position is at the full performance level or band.   |
| K19            | Successor position—employee retained in competitive service.   |
| K20            | Full performance level of employee's position is (enter pay plan and grade, level, or band).   |
| K23            | Result of change in classification standards.  |
| K26            | Result of additional duties and responsibilities.  |
| K27            | Result of position review.   |
| K43            | Result of failure to satisfactorily complete probationary period for a supervisory (or managerial) position.   |
| K46            | Detailed to (enter name of State or local government or educational institution) under the Intergovernmental Personnel Act (IPA)                               |
| K50            | From Position Change NTE (date).   |

- j) Pay plan means the pay system or pay schedule under which the employee's rate of basic pay is determined, for example, General Schedule (GS), Executive Pay (EX), or Leader under the Federal Wage System (WL).
- k) Pay retention entitlement is an employee's right to retain, under certain circumstances, a rate of basic pay that is higher than the maximum rate of the grade for the position that the employee occupies.
- Performance Management and Recognition System (PMRS) was the pay system established under <u>5 U.S.C. chapter 54</u> for General Schedule employees in grades 13 through 15 in supervisory, managerial, or management official positions.
- m) **Quality (Step) Increase** (QSI or QI) is an increase in an employee's rate of basic pay through an additional within-grade increase granted under 5 U.S.C. 5336 for sustained high quality performance.
- n) Rate of basic pay means the rate of pay fixed by law or administrative action for the position held by the employee before any deductions (such as taxes) and exclusive of additional pay of any kind (such as overtime pay). For GS employees, a rate of basic pay is a GS base rate, a law enforcement officer special base rate (GL), >a wildland firefighter special base rate (GW), < or a retained rate—excluding any locality payment or special rate supplement. A rate of basic pay is expressed consistent with applicable pay basis (e.g., annual rate for GS employees or hourly rate for wage system employees).
- o) **Special Rates** are higher than rates under the regular pay schedule. For example, OPM may establish higher pay rates under <u>5 U.S.C. 5305</u> for occupations in which private enterprise is paying substantially more than the regular Government schedule, and this salary gap significantly handicaps the Government's recruitment or retention of well-qualified persons. A special rate may consist of a base rate and a special rate supplement.
- p) **Step** means the step of the pay plan under which an employee is paid, for example, step 2 of GS-07 or step 1 of WG-05.

# **Job Aid**

# **Instructions for Processing Personnel Actions on Pay and Step Changes**

| Step | Action  |  |  |  |  |  |  |  |
|------|---|--|--|--|--|--|--|--|
| 1    | Use the below information and applicable pay plan to select the nature of action and authority:   |  |  |  |  |  |  |  |
|      | Pay Plan and Table to Reference   |  |  |  |  |  |  |  |
|      | <ul> <li>General Schedule (GS), including employees covered by the Performance Management and Recognition System termination provisions of P.L. 103-89 (GM pay plan code), law enforcement officers at grades 3-10 (GL pay plan code), &gt;and wildland firefighters at grades 1-15 (GW pay plan code), &lt; but excluding physicians, podiatrists, and dentists receiving title 38 market pay (GP or GR pay plan code) - Reference Table 17-A</li> </ul> |  |  |  |  |  |  |  |
|      | Senior Executive Service Pay System – Reference <u>Table 17</u>   |  |  |  |  |  |  |  |
|      | Prevailing Rate Systems – Reference Table 17-C  |  |  |  |  |  |  |  |
|      | <ul> <li>Other Pay Systems (including General Schedule physicians, podiatrists, and dentists with GP or GR pay plan code) –</li> <li>Reference Table 17-D</li> </ul>  |  |  |  |  |  |  |  |
|      | Enter nature of action and authority in blocks 5A-F of the <u>SF-52</u> or in the appropriate place on the agency form used to request and approve the action.  |  |  |  |  |  |  |  |
|      | If the action is being taken under an authority that is unique to your department or agency, cite that authority (along with the authority code approved by OPM) instead of the authority and code shown in this chapter.   |  |  |  |  |  |  |  |
| 2    | Use <u>Table 17-E</u> to select remarks required by OPM for the action as necessary and enter them in Part F of the <u>SF-52</u> or in the appropriate place on the agency form used to request and approve the action.   |  |  |  |  |  |  |  |
|      | Also enter any additional remarks that are required by your   |  |  |  |  |  |  |  |

Table 17-A: Pay and Step Changes under the General Schedule, Continued

| Rule | If Basis for Action Is   | And   | Then<br>NOAC Is | NOA Is        | Auth<br>Code Is                      | Auth Is   | Notes  | Remarks   |
|------|--|---|-----------------|---------------|--------------------------------------|---|--|---|
| 9    | Initial establishment of,<br>or change in, special<br>base rate for a law<br>enforcement officer (GL<br>pay plan code)   |   | 894             | Gen Adj       | ZTW                                  | P.L. 101-509,<br>Sec. 403   | 3. In addition to covering employees with a GS pay plan code, this table applies to General Schedule employees who are (1) covered by the Performance Management and Recognition System termination provisions of P.L. 103-89  | Jump to<br>listing of<br>Remarks<br>(Use as<br>many |
| 10   | Decrease in or discontinuance of special rate schedule in case of employee (1) for whom the special rate is the highest pay entitlement and (2) who is eligible for pay retention. (See rule 27 for an employee  | Employee's existing special rate is equal to one of the rates in the new highest applicable rate range for the employee's grade or level  | 899             | Step Adj      | QKP<br>(See<br>note 8)<br>and<br>ZLM | Reg. 530.323<br>and (Cite OPM<br>issuance that<br>published new<br>rates)                         | (GM pay plan code) and (2) receiving LEO special base rates at grades 3-10 under section 403 of FEPCA (GL pay plan code). This table does not apply to General Schedule physicians, podiatrists, and dentists who are receiving title 38 market pay (GP or GR pay plan code); instead, refer to Table 17-D for these employees.  | remarks as<br>are<br>applicable)                    |
| 11   | who meets the first condition, but not the second condition – e.g., employee ineligible for pay retention because of temporary or term appointment.) (See rule 28 in the case of an employee whose special rate entitlement is terminated due to entitlement to a higher rate of pay – e.g., locality rate becomes | Employee's existing special rate is greater than the maximum rate of the new highest applicable rate range for the employee's grade or level (i.e., converted to retained rate equal to special rate) |                 |               | QMP<br>(See<br>note 8)<br>and<br>ZLM | Reg. 530.323<br>and (Cite OPM<br>issuance that<br>published new<br>rates)                         | <ol> <li>When an action involves a change in employee's position or grade, follow the instructions in Chapter 14; when it involves a change in employee's agency or appointment status, follow the instructions in Chapters 9-13.</li> <li>If employee is entitled to grade retention, a second authority may be cited: VLJ/5 U.S.C. 5362(c).</li> <li>If employee is entitled to pay retention, a second authority may be cited: VSJ/5 U.S.C. 5363(a).</li> </ol> |   |
| 12   | higher than special<br>rate.)  | Employee's existing special rate is between two rates in the new highest applicable rate range for the employee's grade or level.   | 890             | Misc. Pay Adj | QLP<br>(See<br>note 8)<br>and<br>ZLM | Reg. 530.323<br>and (Cite OPM<br>issuance that<br>published new<br>rates)                         | 8. Legal authority codes QJP, QHP, QKP, QMP, QLP, QLM and QUB are applicable only when an employee is receiving a special rate under 5 U.S.C. 5305.  >11. Use Secondary LAC2 Z3Z when actions are processed in support of Return to In Person Work effective 1/20/2025.<   |   |
| 13   | Employee loses GM<br>status (pay plan code<br>changed from GM to GS)   |   | 890             | Misc. Pay Adj | QUA<br>and<br>QUM                    | Reg. 531.241<br>and 531.242   |  |   |
| 14   | Employee's position is brought under the General Schedule (See note 4)   |   |                 |               | ZLM                                  | (Cite E.O., Law, or Reg that brought position under the General Schedule) and (See notes 6 and 7) |  |   |

Table 17-A: Pay and Step Changes under the General Schedule, Continued
13

| Rule | If Basis for Action Is  | And   | Then<br>NOAC Is              | NOA Is        | Auth<br>Code Is                      | Auth Is                                 | Notes  | Remarks  |   |
|------|---|---|------------------------------|---------------|--------------------------------------|---|--|--|---|
| 15   | Termination of grade retention benefits because 2-year period has expired   | Employee is 86 entitled to complete another period of grade   | entitled to complete another | 866           | Termination of<br>Grade<br>Retention | VKJ                                     | 5 U.S.C. 5362  | 3. In addition to covering employees with a GS pay plan code, this table applies to General Schedule employees who are (1) covered by the Performance Management and Recognition System termination provisions of Public Law | Jump to<br>listing of<br>Remarks<br>(Use as<br>many |
| 16   |   | Employee is entitled to a retained rate under pay retention   |                              |               | VRJ                                  | 5 U.S.C. 5363                           | 103-89 (GM pay plan code) and (2) receiving LEO special base rates at grades 3-10 under section 403 of FEPCA (GL pay plan code). This table does not apply to General Schedule physicians, podiatrists, and dentists who are | remarks as<br>are<br>applicable)   |   |
| 17   |   | Employee is entitled to a rate of basic pay that is equal to or higher than the employee's existing rate, which rate can be accommodated within the range of the employee's grade |                              |               |                                      |   | receiving title 38 market pay (GP or GR pay plan code); refer to Table 17-D for these employees.  >11. Use Secondary LAC2 Z3Z when actions are processed in support of Return to In Person Work effective 1/20/2025.<        |  |   |
| 18   | Termination of grade retention with no further grade or pay retention   | Employee<br>declined a<br>reasonable offer  |                              |               | VNJ                                  | 5 U.S.C.<br>5362(d)(3)                  |  |  |   |
| 19   | entitlement   | Employee elected to terminate benefits  |                              |               | VPL                                  | <u>5 U.S.C.</u><br><u>5362(d)(4)</u>    |  |  |   |
| 20   |   | Employee failed to comply with agency's priority placement program's requirements   |                              |               | RLM                                  | Reg.<br>536.207(b) (2)                  |  |  |   |
| 21   | Termination of pay<br>retention because<br>employee declined a<br>reasonable offer  |   | 890                          | Misc. Pay Adj | VTJ                                  | 5 U.S.C.<br>5363(e)(2)                  |  |  |   |
| 22   | Termination of pay retention because of pay schedule adjustment under which employee becomes entitled to a higher rate of pay than that to which entitled under 5 U.S.C. 5363 (See 5 U.S.C. 5363(e)(2)) >See Note 11< |   | 894                          | Gen Adj       | ZLM                                  | (Other citation<br>(Law, E.O,<br>Reg.)) |  |  |   |

Table 17-A: Pay and Step Changes under the General Schedule, Continued

14

| Rule | If Basis for Action Is  | And  | Then<br>NOAC Is | NOA Is           | Auth<br>Code Is                      | Auth Is   | Notes  | Remarks   |
|------|---|--|-----------------|------------------|--------------------------------------|---|--|---|
| 23   | Establishment, change in percentage, or termination of locality-based comparability payment. >See note 11<  |  | 894             | Gen Adj          | VGR                                  | 5 U.S.C. 5304   | 3. In addition to covering employees with a GS pay plan code, this table applies to General Schedule employees who are (1) covered by the Performance Management and Recognition System termination provisions of Public Law 103-89 (GM pay plan code) and (2) receiving | Jump to<br>listing of<br>Remarks<br>(Use as<br>many<br>remarks as |
| 24   | Establishment, change in percentage, or termination of supervisory differential   |  | 810             | Chg in Diff      | VPH                                  | <u>5 U.S.C. 5755</u>  | LEO special base rates at grades 3-10 under section 403 of FEPCA (GL pay plan code). This table does not apply to General Schedule physicians, podiatrists, and dentists who are   | are<br>applicable)  |
| 25   | Establishment, change in percentage, or termination of administratively uncontrollable overtime entitlement   |  | 818             | AUO              | RMM                                  | Reg. 550.151  | receiving title 38 market pay (GP or GR pay plan code); refer to <u>Table 17-D</u> for these employees.  8. Legal authority codes QJP, QHP, QKP, QMP, QLP, QLM and QUB are applicable only when an   |   |
| 26   | Establishment or termination of availability pay  |  | 819             | Availability Pay | Z2S                                  | 5 U.S.C. 5545a  | employee is receiving a special rate under 5 U.S.C. 5305.  |   |
| 27   | Decrease in or discontinuance of special rate schedule in case of employee (1) for whom the special rate is the highest pay entitlement and (2) who is not eligible for pay retention (e.g., employee with temporary or term appointment) | Employee is not entitled to pay retention under 5 CFR part 536 | 894             | Gen Adj          | QLM<br>(See<br>note 8)<br>and<br>ZLM | Reg.<br>530.323(c) and<br>(Cite OPM<br>issuance that<br>published new<br>rates) | >11. Use Secondary LAC2 Z3Z when actions are processed in support of Return to In Person Work effective 1/20/2025.<  |   |

Table 17-A: Pay and Step Changes under the General Schedule, Continued

| Rule | If Basis for Action Is   | And   | Then<br>NOAC Is | NOA Is       | Auth<br>Code Is                      | Auth Is  | Notes   | Remarks   |
|------|--|---|-----------------|--------------|--------------------------------------|--|---|---|
| 28   | Employee's special rate is terminated because the employee is entitled to a higher rate of basic pay (e.g., locality rate surpasses special rate.) (e.g., see <u>5 U.S.C.</u> <u>5305(h).</u> ) (It is possible that the special rate range or schedule that formerly applied to employee may be discontinued at the same time; however, rules 10-12 and 27 do not apply, since the special rate is not the employee's highest pay entitlement.) | Special rate is terminated because the employee is entitled to a higher rate of basic pay |                 |              | ZLM<br>And<br>QUB<br>(See<br>note 8) | Other citation<br>(Law, E.O,<br>Reg.), and Reg.<br>530.303(d)                        | 3. In addition to covering employees with a GS pay plan code, this table applies to General Schedule employees who are (1) covered by the Performance Management and Recognition System termination provisions of Public Law 103-89 (GM pay plan code), (2) receiving LEO special base rates at grades 3-10 under section 403 of FEPCA (GL pay plan code), > and (3) receiving wildland firefighter special base rate at grades 1-15 under 5 U.S.C. 5332a on or after March 23, 2025 (sec. 1807 of title VIII of the Full-Year Continuing Appropriations and Extensions Act, 2025) (GW pay plan code). < This table does not apply to General Schedule physicians, podiatrists, and dentists who are receiving title 38 market pay (GP or GR pay plan code); refer to Table 17-D for these employees. | Jump to<br>listing of<br>Remarks<br>(Use as<br>many<br>remarks as<br>are<br>applicable) |
| 29   | An adjustment in employee's basic rate of pay that is not described in Rules 1-28 (e.g., GS pay increases under maximum payable rate rule; adjustments resulting from a change in employee's pay system, etc.)   |   | 890             | Misc Pay Adj | ZLM                                  | (Cite authority for the adjustment) (See notes 6 and 7)                              | <ul> <li>6. If employee is entitled to grade retention, a second authority may be cited: VLJ/5 U.S.C. 5362(c).</li> <li>7. If employee is entitled to pay retention, a second authority may be cited: VSJ/5 U.S.C. 5363(a).</li> <li>8. Legal authority codes QJP, QHP, QKP, QMP, QLP, QLM and QUB are applicable only when an</li> </ul>   |   |
| 30   | Establishment, change in percentage, or termination of overseas locality payment for a Domestic Employee Teleworking Overseas (DETO) >See note 11<   |   | 894             | Gen Adj      | Z2Y                                  | P.L. 117-263,<br>Sec. 9717 -<br>DETO Locality<br>Payment. (See<br>notes 9 and<br>10) | employee is receiving a special rate under 5 U.S.C. 5305.  9. Refer to OPM's Guidance: Domestic Employees Teleworking Overseas – Locality Pay.  10. As section 9717 of P.L. 117-263 changes   |   |
| >31< | >Establishment of, or<br>change in, special base<br>rate for wildland<br>firefighters (GW pay plan<br>code)<   |   | >894<           | >Gen Adj<    | >ZJN<                                | > <u>5 U.S.C.</u><br><u>5332a</u> <  | the authority under which DETO employees receive locality pay, NOAC 894/LAC Z2Y must be used to process the action, regardless of whether the locality payment amount changes or remains the same.  >11 Use Secondary LAC2 Z3Z when actions are processed in support of Return to In Person Work effective 1/20/2025.<  |   |

Table 17-D. Pay and Step Changes Under Pay Systems Not Captured in Tables 17A thru 17-C, Continued 23

| Rule | If Basis for Action is  | And | Then<br>NOAC<br>is | NOA is              | Auth<br>Code<br>is | Authority is<br>(See note 1)                              | Notes  | Remarks   |
|------|---|-----|--------------------|---------------------|--------------------|---|--|---|
| 5    | Base pay increase for a group of employees in recognition of group performance/contributions  |     | 896                | Group Inc           | ZLM                | Other Citation<br>(Law, E.O.,<br>Reg).                    | For agency determined changes, the authority for employees in senior-level (pay plan SL) and scientific and professional (pay plan ST) positions is <u>5 U.S.C. 5376</u> ; for employees in Agency Board of Contract Appeals positions (pay plan CA), the authority is                 | Jump to<br>listing of<br>Remarks<br>(Use as<br>many |
| 6    | Reduction in an employee's base rate of pay within a salary range based on unacceptable performance and/or conduct  |     | 897                | Pay<br>Reduction    | ZLM                | Other Citation<br>(Law, E.O.,<br>Reg).                    | 5 U.S.C. 5372a; for administrative appeals judges (pay plan AA), the authority is 5 U.S.C. 5372b; and for administrative law judges (pay plan AL), the authority is 5 U.S.C. 5372. For employees in positions under other pay plans, cite the authority that established the pay plan. | remarks as<br>are<br>applicable)                    |
| 7    | Step adjustment that does not result in a pay adjustment (in a stepbased pay system)  |     | 899                | Step Adj            | ZLM                | Other citation<br>(Law, E.O.,<br>Reg.)                    | <ol> <li>For employees in senior-level (pay plan SL) and<br/>scientific and professional positions (pay plan ST),<br/>rule 4 applies to off-cycle increases authorized under<br/><u>5 CFR 534.510</u>, rule 8 applies to voluntary reductions</li> </ol>                               |   |
| 8    | Other miscellaneous pay<br>adjustment not covered<br>by rules 1-7 above (See<br>notes 1 and 5)  |     | 890                | Misc Pay<br>Adj     | ZLM                | Other citation<br>(Law, E.O.,<br>Reg.)                    | in basic pay, e.g., as described in <u>5 CFR 534.508(c)</u> or (d), and rule 2 applies to an increase in basic pay required under <u>5 CFR 534.507(q)</u> to ensure the employee's rate of basic pay does not fall below the   |   |
| 9    | Establishment or termination of availability  |     | 819                | Availability<br>Pay | Z2S                | <u>5 U.S.C.</u><br><u>5545a</u>                           | minimum rate of the applicable rate range for an SL or ST employee.  6. Refer to OPM's Guidance: Domestic Employees  |   |
| 10   | Establishment, change in, or termination of administratively uncontrollable overtime entitlement  |     | 818                | AUO                 | RMM                | Reg. 550.151  | Teleworking Overseas – Locality Pay.  7. As section 9717 of P.L. 117-263 changes the authority under which DETO employees receive locality pay, NOAC 894/LAC Z2Y must be used to process the action, regardless of whether the locality  |   |
| 11   | Establishment, change in percentage, or termination of overseas locality payment for a Domestic Employee Teleworking Overseas (DETO) (See Notes 6, 7 >and 8<) |     | 894                | Gen Adj             | Z2Y                | P.L. 117-263,<br>Sec. 9717 -<br>DETO Locality<br>Payment. | payment amount changes or remains the same.  8. >Use Secondary LAC2 Z3Z when actions are processed in support of Return to In Person Work effective 1/20/2025.<  |   |

Table 17-E. Codes and Remarks for Pay and Step Changes, Continued 27

| Rule | If Basis for<br>the Action is   | If   | And  | Then Remark<br>Code Is | And Remark Is   | Notes   |
|------|---|--|--|------------------------|---|---|
| 32   | Establishment,<br>change in<br>percentage, or<br>termination of<br>overseas<br>locality | Employee is commencing a<br>temporary assignment<br>working under a DETO<br>agreement  | Employee is commencing to receive DETO locality pay      | P21                    | Employee is commencing a temporary assignment working under a Domestic Employee Teleworking Overseas (DETO) Agreement and commencing to receive DETO locality pay (section 9717 of Public Law 117-263). |   |
| 33   | payment for a<br>Domestic<br>Employee<br>Teleworking<br>Overseas<br>(DETO)              | The percentage amount of the DETO locality payment is changing due to (1) a change in the locality pay percentage for the employee's former U.S. location, (2) a change in the DC locality pay percentage, or (3) a change in relationship between locality pay in the former U.S. location and locality pay in DC (i.e., a change in which one those rates is lesser) | Rate of pay needs to be adjusted due to locality changes | P22                    | Employee's DETO locality payment has been adjusted due to changes in the payable locality pay percentage.   |   |
| 34   |   | The overseas locality payment for a DETO is terminated for any reason. (See note 1 and note 2)   |  | P23                    | Employee is no longer entitled to locality pay in connection with a Domestic Employee Teleworking Overseas (DETO) Agreement.  | 1. See Section 6 of this chapter. If processing two General                           |
| 35   |   | When an employee becomes entitled to locality pay upon the termination of their DETO agreement (processed as NOAC 894/LAC Z2Y) (See note 1)  |  | P24                    | Employee is entitled to locality pay under 5 U.S.C. 5304.   | Adjustment<br>actions, you<br>may need to<br>use both<br>remark codes<br>P23 and P24. |
| >36< |   | >Change in pay due to<br><u>Return to In Person Work</u><br>effective 1/20/2025<   |  | >N50<                  | >Change in pay due to Return to In-Person Work status.<   |   |
| >37< |   | >Employee is a GS<br>wildland firefighter entitled<br>to special base rate at<br>grades 1 through 15 (GW<br>pay plan code)<  |  | >P31<                  | >Basic pay in block 20A is wildland firefighter special base rate, which is higher than normal GS rate.<  |   |

# **Table**

Table 23-A. Change in Duty Station Nature of Action and Legal Authority

| Nature of Action                          | Authority   | Notes  | Remarks   |
|---|---|--|---|
| 792/Change in Duty Station >(See Note 1)< | UNM/(Agency directive or administrative order authorizing the change) | >1. Use secondary LAC2 Z3Z when actions are processed in support of Return to In-Person Work effective 1/20/2025.< | >Q97 - Change in duty station due to Return to In-Person Work status when there is no change in pay.< |

# **Tables**

## **Table 30-A. Documenting Retirements**

| Rule | If Employee is Covered by | And Reason for Action is   | Then<br>NOAC is | NOA is                                     | Authority<br>Code is                              | And Authority is   | Notes  | Remarks                           |
|------|---------------------------|--|-----------------|--|---|--|--|-----------------------------------|
| 1    | The Civil Service         | Mandatory retirement based on age and length of service. >(See Note 4<   | 300             | Retirement-<br>Mandatory                   | SWM   | <u>5 U.S.C. 8335</u>   | 1. See Chapter 44 of <u>The CSRS</u><br>and <u>FERS Handbook for</u>   | Jump to<br>listing of             |
| 2    | Retirement System (CSRS)  | Disability retirement >(See Note 4)<   | 301             | Retirement-<br>Disability                  | SUM   | 5 U.S.C. 8337  | Personnel and Payroll Offices for the meaning of   | Remarks<br>(Use as                |
| 3    |                           | Retirement for health reasons when employee does not apply for disability retirement >(See Note 4)<  | 302             | Retirement-<br>Voluntary                   | SRM   | Reg. 831.501   | involuntary separation.  2. In addition to any other authorities required by this  | many<br>remarks as<br>applicable) |
| 4    |                           | Voluntary retirement in lieu of involuntary separation (See Notes 1 >and 4<)   | 304             | Retirement-<br>ILIA                        | SQM   | <u>5 U.S.C. 8336</u>   | table, you may cite LAC2<br>AZM as appropriate. See<br>Chapter 43 of <u>The CSRS and</u>   |                                   |
| 5    |                           | Voluntary retirement for other than health reasons or pending involuntary separation >(See Note 4)<  | 302             | Retirement-<br>Voluntary                   |   |  | FERS Handbook for Personnel and Payroll Offices for description of early   |                                   |
| 6    |                           | Early voluntary retirement when agency is undergoing a major reduction in force, transfer of function, or reorganization (See Notes 2 >and 4<) | 303             | Retirement-<br>Special<br>Option           | V3P and<br>LAC2 AZM<br>>or RZM as<br>appropriate< | 5 U.S.C. 8336(d)(2) and<br>OPM Office, Authority<br>Number, and Date<br>>LAC2 RZM when actions<br>are processed in support<br>of <u>Deferred Resignation</u><br>effective 1/28/2025< | voluntary retirement. The OPM Office Authority Number will be given in the letter from the U.S. Office of Personnel Management that authorizes the retirement LAC2 AZM. 3. Also use this rule when employee in phased retirement will be entering regular retirement upon the expiration of a phased |                                   |
| 7    |                           | Early voluntary retirement under an authority <i>other</i> than <u>5 U.S.C. 8336(d)</u> . >(See Note 4)<                                       |                 |  | ZLM   | (Enter Law, Executive<br>Order or Regulation that<br>authorizes the<br>retirement)   | retirement time limit agreement set by the agency. 4. > Use Secondary LAC2 RZM   |                                   |
| 8    |                           | Employee enters full retirement status upon termination of phased retirement status (See Notes 3 >and 4<)                                      | 307             | Full<br>Retirement<br>Status-<br>Voluntary | SAF   | 5 U.S.C. 8336a(e)  | when actions are processed in support of <u>Deferred</u> <u>Resignation</u> effective 1/28/2025.<  |                                   |
| 9    |                           | Employee enters full retirement status in lieu of involuntary separation ("ILIS") >(See Note 4)<   | 308             | Full<br>Retirement<br>Status-ILIS          |   |  |  |                                   |

Table 30-A. Documenting Retirements, Continued
10

|      | If Employee      |   | Then    | 10          | Authority    |                                 |    |  |                    |
|------|------------------|---|---------|-------------|--------------|---------------------------------|----|--|--------------------|
| Rule | is Covered by    | And Reason for Action is                  | NOAC is | NOA is      | Code is      | And Authority is                |    | Notes  | Remarks            |
| 10   | The Federal      | Mandatory retirement based on age and     | 300     | Retirement- | USM          | (enter: <u>5 U.S.C. Chapter</u> | 1. | See Chapter 44 of The                              | Jump to            |
|      | <u>Employees</u> | length of service >(See Note 4)<          |         | Mandatory   |              | <u>84</u> )                     |    | CSRS and FERS Handbook                             | listing of         |
| 11   | Retirement       | Disability retirement >(See Note 4)<      | 301     | Retirement- |              |                                 |    | for Personnel and Payroll                          | <u>Remarks</u>     |
|      | System (FERS)    |   |         | Disability  |              |                                 |    | Offices for the meaning of                         | (Use as            |
| 12   |                  | Voluntary retirement in lieu of           | 304     | Retirement- |              |                                 |    | involuntary separation.                            | <u>many</u>        |
|      |                  | involuntary separation (See Notes 1       |         | ILIA        |              |                                 | 2. | See Chapter 43 of <u>The</u>                       | <u>remarks as</u>  |
|      |                  | >and 4<)                                  |         |             |              |                                 |    | CSRS and FERS Handbook                             | <u>applicable)</u> |
| 13   |                  | Voluntary retirement not described in     | 302     | Retirement- |              |                                 |    | for Personnel and Payroll                          |                    |
|      |                  | Rule 10 >(See Note 4)<                    |         | Voluntary   |              |                                 |    | Offices for description of                         |                    |
| 14   |                  | Early voluntary retirement when agency    | 303     | Retirement- | USM and      | (enter: <u>5 U.S.C. Chapter</u> |    | early voluntary                                    |                    |
|      |                  | is undergoing a major reduction in force, |         | Special     | LAC2 AZM     | 84) and OPM Office,             |    | retirement. The OPM                                |                    |
|      |                  | transfer of function, or reorganization   |         | Option      | >or RZM as   | Authority Number and            |    | Office Authority Number                            |                    |
|      |                  | (See Note 2 >and 4)<                      |         |             | appropriate< | Date                            |    | will be given in the letter                        |                    |
|      |                  |   |         |             |              | >LAC2 RZM when actions          |    | from the U.S. Office of                            |                    |
|      |                  |   |         |             |              | are processed in support        |    | Personnel Management                               |                    |
|      |                  |   |         |             |              | of <u>Deferred Resignation</u>  |    | that authorizes the                                |                    |
|      |                  |   |         |             |              | effective 1/28/2025<            | _  | retirement.  |                    |
| 15   |                  | Employee enters full retirement status    | 307     | Full        | SAG          | <u>5 U.S.C. 8412a(e)</u>        | 3. | Also use this rule when                            |                    |
|      |                  | upon termination of phased retirement     |         | Retirement  |              |                                 |    | employee in phased                                 |                    |
|      |                  | status (See Note 3 >and 4)<               |         | Status-     |              |                                 |    | retirement will be entering                        |                    |
|      |                  |   |         | Voluntary   |              |                                 |    | regular retirement upon the expiration of a phased |                    |
| 16   |                  | Employee enters full retirement status in | 308     | Full        |              |                                 |    | retirement time limit                              |                    |
|      |                  | lieu of involuntary separation ("ILIS")   |         | Retirement  |              |                                 |    | agreement set by the                               |                    |
|      |                  | >(See Note 4)<                            |         | Status-ILIS |              |                                 |    | agreement set by the agency.                       |                    |
|      |                  |   |         |             |              |                                 | 4. | 3 ,  |                    |
| 17   | A retirement     | Mandatory retirement based on age and     | 300     | Retirement- | USM          | (cite authority for             | ٦. | RZM when actions are                               |                    |
|      | system other     | length of service >(See Note 4)<          |         | Mandatory   |              | retirement)                     |    | processed in support of                            |                    |
|      | than the Civil   | ,   |         | · · · · · · |              | ,                               |    | Deferred Resignation                               |                    |
| 18   | Service          | Disability retirement >(See Note 4)<      | 301     | Retirement- |              |                                 |    | effective 1/28/2025.<                              |                    |
|      | Retirement       |   |         | Disability  | 1            |                                 |    | 223.10 1,20,2023.                                  |                    |
| 19   | System or        | Voluntary retirement based on age and     | 302     | Retirement- |              |                                 |    |  |                    |
|      | Federal          | length of service >(See Note 4)<          |         | Voluntary   |              |                                 |    |  |                    |
|      | Employees        |   |         |             |              |                                 |    |  |                    |
|      | Retirement       |   |         |             |              |                                 |    |  |                    |
|      | System           |   |         |             |              |                                 |    |  |                    |

Table 30-B. Remarks Required for Retirement Actions, Continued 15

| Rule | If  | And | And | Then Use Remark(s) (See Note 1) |          | Notes   | Remarks   |
|------|---|-----|-----|---------------------------------|----------|---|---|
| 37   | Employee's total salary includes payment for administratively uncontrollable overtime (see Note 7)  |     |     | P82                             | 1.<br>7. | Use as many remarks as applicable; see <u>Table 30-C</u> to translate remarks codes into the actual remarks to be shown on the <u>SF-50</u> . Follow instructions regarding | Jump to<br>listing of<br>Remarks<br>(Use as<br>many |
| 38   | Employee's total salary<br>includes a supervisory<br>differential   |     |     | P80                             |          | Premium pay under <u>5 U.S.C.</u><br><u>5545(c)(2)</u> for administratively<br>uncontrollable overtime (AUO) work,  | remarks as applicable)                              |
| 39   | Reserved  |     |     |                                 |          | which is included in the  |   |
| 40   | Employee's total salary includes availability pay   |     |     | P98                             |          | computations for retirement and life insurance deductions and benefits  |   |
| 41   | Employee has elected to retain coverage under a retirement system for Non-appropriated Fund Instrumentality employees                         |     |     | B63                             |          | only if the employee meets the definition of "law enforcement officer" for CSRS or FERS purposes.   |   |
| 42   | Employee is a senior political appointee whose position is subject to the provisions of the pay freeze for certain senior political officials |     |     | P83                             |          |   |   |
| 43   | Employee is entitled to a composite retirement annuity https://www.opm.gov/ret irement-center/publications-forms/pamphlets/sf3118.pdf         |     |     | M18                             |          |   |   |
| >44< | >If employee retirement<br>is due to <u>Deferred</u><br><u>Resignation</u> effective<br>1/28/2025<  |     |     | >R56<                           |          |   |   |

#### **Table 30-C. Remarks and Codes**

Return to Tables 30-A, 30-B

| Remark<br>Code | The Remark is  |
|----------------|--|
| B46            | SF 2819 was provided. Life insurance coverage is extended for 31 days during which you are eligible to convert to an individual policy (nongroup contract).  |
| B47            | Health benefits coverage is extended for 31 days during which you are eligible to convert to an individual policy (nongroup contract).   |
| B53            | Health benefits coverage is extended for 31 days during which you are eligible to convert to an individual policy (nongroup contract). You are also eligible for temporary continuation of your FEHBP coverage for up to 18 months.  |
| B63            | Elected to retain coverage under a retirement system for NAF employees.  |
| E59            | When "7" is reflected in block 23 above, employee is entitled to No Points/Sole Survivorship Preference.   |
| G29            | Intermittent employment totaled (number) hours in work status from (date) to (date).   |
| G30            | Intermittent employment totaled (number) hours in pay status from (date) to (date).  |
| G31            | Nonpay time not previously recorded in calendar year (year) totaled (number) hours.  |
| M18            | Employee is entitled to a composite retirement annuity.  |
| M26            | Employee was advised of opportunity to file grievance and elected to do so.  |
| M27            | Employee was advised of opportunity to file grievance and elected not to do so.  |
| M58            | No SES reinstatement rights.   |
| M61            | Possible 5 U.S.C. chapter 83, subchapter II, case.   |
| M67            | Forwarding address:  |
| N10            | To (or expected to) be paid under 5 U.S.C. chapter 81.   |
| N26            | Lump-sum payment to cover (number) hours ending (date and hour).   |
| N27            | Lump-sum payment to be made for any unused annual leave.   |
| P05            | Special rate under 5 U.S.C. 5305.  |
| P16            | Met all requirements for WGI to (grade and step) on (date); due on (date).   |
| P18            | Retained rate period expires (date). Effective (date) pay will be (amount).  |
| P80            | Salary in block 12 includes supervisory differential of \$   |
| P82            | Salary in block 12 includes AUO of \$  |
| P83            | The employee occupies a position subject to the pay freeze for certain senior political officials. Notwithstanding otherwise applicable pay statutes and regulations, pay may be set and adjusted only in accordance with applicable provisions of the pay freeze statute. |
| P98            | Salary in block 12 includes availability pay of \$   |
| R20            | Reason for retirement: to obtain retirement benefits.  |
| R21            | Reason for retirement:   |
| R22            | Elected to receive workers' compensation in lieu of a retirement annuity.  |
| R55            | Refused job offer because: (reasons given by the employee).  |
| >R56<          | >Presidential Administration Deferred Resignation Program. <   |
| S23            | Agency Finding: No other information available.  |
| S25            | Agency Finding: (State the specific, factual reason known to the agency as to why the employee retired).   |
| S34            | Agency Finding: Retired after receiving written notice on (date) of decision to separate for (reasons).  |
| S35            | Agency Finding: Retired after receiving written notice on (date) of decision to demote for (reasons).  |
| S36            | Agency Finding: Retired after receiving written notice on (date) of decision to suspend for (reasons).   |

# **Tables**

## Table 31-A. Documenting Resignations (See Note >7< of this table)

| Rule | If Resignation is  | And  | Then<br>NOAC<br>is | NOA Is      | Auth Code Is | Authority<br>Is                        | Notes  | Remarks   |
|------|--|--|--------------------|-------------|--------------|--|--|---|
| 2    | While employee is serving an initial appointment probation, or a trial period required by civil service or agency regulations >(See note 7)< While employee is serving under an appointment that does not afford an appeal right (See note 2 > and 7<) |  | 317                | Resignation | RUM          | Reg.<br>715.202<br>Other               | 1. When employee is leaving your agency to accept employment without a break in service in another agency, follow the instructions in Table 31-B to process the action as a 352/Termination-Appt In (agency). When the employee is moving to another appointment in your agency without a break in service, process the action as a conversion to the new appointment, not a resignation.  2. See Regulation 752.401(c) for a list | Jump to<br>listing of<br>Remarks<br>(Use as<br>many<br>remarks as<br>are<br>applicable) |
| 3    | While employee is serving a probationary period in the Senior Executive Service >(See note 7)<   |  |                    |             |              |  | of the employees who are covered<br>by Part 752 of the civil service<br>regulations and, therefore, have<br>appeal rights. If the employee is<br>serving on an appointment that is<br>not listed in Regulation 752.401(c),   |   |
| 4    | After receiving<br>notice of proposed or<br>pending adverse<br>action based in   | Action is proposed under 5 U.S.C., chapter 75                                    |                    |             | RQM          | Reg.<br>715.202 CAA<br>(See Note<br>3) | such as on an Appt NTE in the competitive service, then the employee has no appeal rights.  3. The suffix "CAA" stands for "in lieu  |   |
| 5    | whole or in part on<br>employee's<br>misconduct or<br>delinquency  | Action is proposed under agency procedures equivalent to 5 U.S.C., chapter 75    |                    |             | RRM          | Reg.<br>715.202 EAA<br>(See Note<br>3) | of action proposed under Civil Service adverse action procedures;" the suffix "EAA" stands for "in lieu of action proposed under agency procedures   |   |
| 6    |  | Action is proposed<br>under other<br>procedures not<br>described in Rules<br>1-5 |                    |             | RSM          | Reg.<br>715.202<br>OAA (See<br>Note 3) | that are equivalent to the Civil Service adverse action procedures;" and the suffix "OAA" stands for "in lieu of action proposed under other adverse action procedures. 7. >Use Secondary LAC2 RZM when actions are processed in support of Deferred Resignation effective 1/28/2025.<   |   |

Table 31-A. Documenting Resignations, Continued

15

|      |   |   |                    | •                    | 15           | •                                      | ·   |   |
|------|---|---|--------------------|----------------------|--------------|--|---|---|
| Rule | If Resignation is   | And   | Then<br>NOAC<br>is | NOA Is               | Auth Code Is | Authority<br>Is                        | Notes   | Remarks   |
| 22   | In lieu of proposed or pending adverse action that is NOT based on employee's misconduct or delinquency and is not covered by Rules 1-19 (See note 5) | Action is proposed<br>under other<br>procedures not<br>described in Rules<br>1-21 | 312                | Resignation-<br>ILIA | RSM          | Reg.<br>715.202<br>OAA (See<br>note 3) | 1. When employee is leaving your agency to accept employment without a break in service in another agency, follow the instructions in <a href="Table 31-B">Table 31-B</a> to process the action as a 352/Termination-Appt In (agency). When the employee is moving to another appointment in your   | Jump to<br>listing of<br>Remarks<br>(Use as<br>many<br>remarks as<br>are<br>applicable) |
| 23   | Under conditions not covered in Rules 1-22 (See note 6 > and 7) <   |   | 317                | Resignation          | RPM          | Reg. 715.202                           | agency without a break in service, process the action as a conversion to the new appointment, not a resignation.  3. The suffix "CAA" stands for "in lieu of action proposed under Civil Service adverse action procedures;" the suffix "EAA" stands for "in lieu of action proposed under agency procedures that are equivalent to the Civil Service adverse action procedures;" and the suffix "OAA" stands for "in lieu of action proposed under other adverse action procedures."  5. Use this rule only when the employee has been notified in writing of the proposed action.  6. If a Department of Defense employee is resigning to accompany a sponsor overseas, use Table 31-B.  7. >Use Secondary LAC2 RZM when actions are processed in support of Deferred Resignation effective 1/28/2025.< |   |

Table 31-B. Documenting Separations Other than Resignations and Retirements, Continued 18

| Rule | If Separation Is   | And   | Then<br>NOAC Is | NOA Is                              | Auth Code<br>Is | Authority Is  | Notes  | Remarks  |
|------|--|---|-----------------|-------------------------------------|-----------------|---|--|--|
| 8    | Because employee has accepted a position in another Federal agency without a break in service under circumstances not covered in Rules 2 through 6 (See notes 1 and 2) | Employee accepts job at a higher grade  | 352             | Termination-<br>Appt In<br>(Agency) | DFM             | Cite specific<br>authority for action<br>(i.e., 5 CFR part 715<br>Prom, or an agency<br>specific authority) | resignation in such cases, resignation is not required. Do not document the action as a resignation. When employee is moving to the other agency because of a reduction-in-force separation, document the action as a 356/Separation-RIF following the | Jump to listing of Remarks (Use as many remarks as are applicable) |
| 9    | Because employee has<br>accepted a position in<br>another Federal<br>agency without a<br>break in service under  | Employee accepts a job<br>at a lower grade job  | 352             | Termination-<br>Appt In<br>(agency) | DKM             | Cite specific<br>authority for action<br>(i.e., 5 CFR part 715<br>CLG, or an agency<br>specific authority)  | instructions in Rules 16 and 17.  2. When employee is on grade retention, compare the grade being retained with the grade of the position to which he or she is moving   |  |
| 10   | circumstances not<br>covered in Rules 2<br>through 8 ( <b>See note</b> s<br><b>1 and 2</b> )   | Employee accepts a job<br>at the same grade or in<br>a different pay system   |                 |                                     | DBM             | Cite specific<br>authority for action<br>(i.e., 5 CFR part<br>715, or an agency<br>specific authority)      | to determine if the move is to a position at a higher or lower grade.  6. >Use Secondary LAC2 RZM when actions are processed in support of Deferred Resignation effective  |  |
| 11   | To transfer to an international organization   |   |                 |                                     | PZM             | Reg. 352.308  | 1/28/2025.<  |  |
| 12   | To accept appointment with the American Institute in Taiwan  |   |                 |                                     | ZPM             | P.L. 96-8   |  |  |
| 13   | Because employee is entering on duty with the uniformed services >see note 6<  | Employee has provided written notice of intent not to return to a position of employment with the agency or elects to be separated in lieu of Leave Without Pay | 353             | Separation-<br>US                   | QЗК             | 5 CFR part 353  |  |  |

Table 31-B. Documenting Separations Other than Resignations and Retirements, Continued

19

|      |  |  |                 |                             | 19              |   |   |
|------|--|--|-----------------|-----------------------------|-----------------|---|---|
| Rule | If Separation Is   | And  | Then<br>NOAC Is | NOA Is                      | Auth Code<br>Is | Authority Is  | Notes Remarks   |
| 14   | Effected on the Not-to-<br>Exceed date of a<br>temporary<br>appointment or when<br>employee has worked<br>the number of days or<br>hours to which the<br>appointment was<br>limited >(See Notes 6<br>& 7)< |  | 355             | Termination-<br>Exp of Appt |                 | (No Entry Required)   | Although an employee may submit a resignation in such cases, resignation is not required. Do not document the action as a resignation. When employee is moving to the other agency because of a reduction-in-force separation, document the action as a 356/Separation-RIF following the instructions in Rules 16 and 17.  Jump to listing of Remarks (Use as many remarks as are applicable) |
| 15   | Under reduction-in-<br>force (RIF) procedures<br>(See note 1)  | Employee is in the<br>Senior Executive<br>Service  | 356             | Separation-<br>RIF          | VDK             | <u>5 U.S.C. 3595</u>  | Suse Secondary LAC2 RZM when actions are processed in support of <a href="Deferred Resignation">Deferred Resignation</a> effective  |
| 16   |  | Employee is in the competitive service or the excepted service                           |                 |                             | PNM             | Reg. 351.603  | 1/28/2025.< 7. >Use Secondary LAC2 Z3Z when actions are processed in support of   |
| 17   | Due to contracting out<br>of functions under<br>Office of Management<br>and Budget Circular A-<br>76<br>(See note 1)   |  |                 |                             | PNR             | Reg. 351.603 (A-76)   | Return to In Person Work effective 1/20/2025.<  |
| 18   | Because of lack of<br>work, lack of funds, or<br>ceiling limitations<br>when employee is on a<br>competitive service<br>appointment limited to<br>one year or less   | Action is not effected under reduction-in-force regulations                              | 357             | Termination                 | МИМ             | Reg. 316.401  |   |
| 19   | Because of lack of<br>work, lack of funds, or<br>ceiling limitations   | When employee is on a<br>temporary appointment<br>that is not described in<br>Rules 1-18 |                 |                             | UYM             | (Enter authority<br>under which<br>employee was<br>appointed) |   |

Table 31-B. Documenting Separations Other than Resignations and Retirements, Continued 20

| Rule | If Separation Is   | And  | Then               | NOA Is                                | Auth Code  | Authority Is                          | Notes   | Remarks   |
|------|--|--|--------------------|---------------------------------------|------------|---------------------------------------|---|---|
| 20   | The result of a Department of Defense (DoD) employee submitting a resignation to accompany sponsor military or civilian sponsor to a new duty station (See note 3)                             | Sponsor is on active duty in the military or is a Department of Defense civilian employee who (1) signed a mobility agreement which requires as a condition of employment, accepting an assignment anywhere in the world at management's request, or (2) relocates to or from an assignment at a duty station outside the continental United States. | <b>NOAC Is</b> 351 | Termination-<br>Sponsor<br>Relocating | Is<br>RPM  | Reg. 715.202                          | <ol> <li>The agency should review a copy of the orders assigning the employee's sponsor to a new duty station before using this code.</li> <li>&gt;Use Secondary LAC2 Z3Z when actions are processed in support of Return to In Person Work effective 1/20/2025.</li> </ol> | Jump to<br>listing of<br>Remarks<br>(Use as<br>many<br>remarks as<br>are<br>applicable) |
| 21   | Because employee declined to accept a directed reassignment, outside the commuting area, which was not provided for in employee's position description or employment agreement. >(See note 7)< | Action is effected under 5 U.S.C., chapter 75  Action is effected under agency procedures, equivalent to those under 5 U.S.C., chapter 75, that afford employee appeal rights  | 330                | Removal                               | V9A<br>V9B | 5 U.S.C. 75 Reas  5 U.S.C. 75 Reas-Eq |   |   |
| 23   |  | Action is effected under procedures that do not afford employee appeal rights  | 357                | Termination                           | USM        | (Enter Agency<br>Authority)           |   |   |

Table 31-B. Documenting Separations Other than Resignations and Retirements, Continued 26

|      | T  |   |                 |                              | 20              |  |   |                                    |
|------|--|---|-----------------|------------------------------|-----------------|--|---|------------------------------------|
| Rule | If Separation Is   | And   | Then<br>NOAC Is | NOA Is                       | Auth Code<br>Is | Authority Is                           | Notes Re  | Remarks                            |
| 64   | Because of death of<br>employee in the line of<br>duty ( <b>See note 5</b> ) |   | 354             | Death in the<br>Line of Duty |                 |  | while in the line of duty, use rule 1 listing to document the death of an Rem   | mp to<br>ting of<br>marks<br>se as |
| 65   | Under circumstances not described  | Employee is entitled to appeal the separation     | 330             | Removal                      | ZLM             | (Enter Law,<br>Executive Order or      | results when the deceased employee was a victim of a criminal act, an act remains   | an <u>y</u><br>marks as            |
| 66   | elsewhere in this table >(See notes 6 and 7)<                                | Employee is not entitled to appeal the separation | 357             | Termination                  |                 | Regulation that authorizes the action) | of terrorism, a natural disaster, or other circumstances as determined by the President and is documented using rule 64. If at the time of processing the action a determination of death in the line of duty is pending confirmation, document the action using rule 1 and should the finding later confirm that the cause of death occurred while in the line of duty, process a 002/Correction action to reflect the guidance in rule 64.  6. >Use Secondary LAC2 RZM when actions are processed in support of Deferred Resignation effective 1/28/2025. 7. >Use Secondary LAC2 Z3Z when actions are processed in support of Return to In Person Work effective 1/20/2025. | e<br>plicable)                     |

Table 31-D. Codes and Corresponding Remarks, Continued 33

| Rule | If   | And  | And  | Then Required Remarks Codes Are (See note 1) | Notes   |
|------|--|--|--|--|---|
| 71   | Employee separates to go to the American Institute in Taiwan under P.L. 96-8   |  |  | M04  | <ol> <li>See <u>Table 31-D</u> to translate codes into actual remarks.</li> <li>When employee is serving an initial appointment probation, a trial period</li> </ol>  |
| 72   | Senior Executive Service (SES) appointee who has guaranteed placement rights is being appointed to a non-SES position in another agency                            | The action is based on unacceptable performance during probation or less than fully successful performance following probation.                                |  | M58  | required by civil service or agency regulations, or on an appointment which does not afford appeal rights, NO agency findings regarding employee's resignation or agency reasons for termination may be placed on the Standard Form 50. |
| 73   | Employee abandoned his or her position   |  |  | S20  |   |
| 74   | Employee will have reemployment rights   |  |  | M64  |   |
| 75   | Employee is separating from an excepted service appointment, a Senior Executive Service appointment, or a temporary or term appointment in the competitive service | Is a nonveteran who previously held a career-conditional appointment   | Current employment occurred within 3 years after separation from that career-conditional appointment | M83  |   |
| 76   | Action is a 357/Termination  | Reason for the action is<br>not described in Rules 1-<br>75 and employee was<br>serving on an<br>appointment that did<br>provide appeal rights<br>(See note 2) |  | S48  |   |
| 77   | Action is a 330/Removal  |  |  | S47  |   |
| 78   | Employee is a senior<br>political appointee whose<br>position is subject to the<br>pay freeze for certain<br>senior political officials                            |  |  | P83  |   |
| >79< | >If employee separation<br>is due to <u>Deferred</u><br><u>Resignation</u> effective<br>01/20/2025<  |  |  | >R56<  |   |

Table 31-D. Codes and Corresponding Remarks, Continued 35

| Remark<br>Code | Then remark is   |
|----------------|--|
| N10            | To (or expected to) be paid under <u>5 U.S.C. chapter 81</u> .   |
| N11            | Employee is entitled to 45 calendar days of continuation of regular pay under 5 U.S.C., chapter 81, section 8118.  |
| N12            | Expected to be paid under 5 U.S.C. chapter 81 following 45 calendar days COP period.   |
| N20            | Severance pay to be resumed by (agency responsible for severance pay fund).  |
| N21            | Severance pay to be recomputed by (agency responsible for severance pay fund).   |
| N22            | Entitled to (\$ ) severance pay fund to be paid at the rate of (\$ ) per week over (number) of weeks beginning (date).   |
| N23            | Not entitled to severance pay.   |
| N26            | Lump-sum payment to cover (number) hours ending (date and hour).   |
| N27            | Lump sum payment to be made for any unused annual leave.   |
| N59            | OPF retained by (name & address of office).  |
| P05            | Special rate under <u>5 U.S.C. 5305</u> .  |
| P16            | Met all requirements for WGI to (grade and step) on (date); due on (date).   |
| P18            | Retained rate period expires (date). Effective (date) pay will be (amount).  |
|                | Reserved   |
| P80            | Salary in block 12 includes supervisory differential of \$   |
| P82            | Salary in block 12 includes AUO of \$  |
| P83            | The employee occupies a position subject to the pay freeze for certain senior political officials. Notwithstanding otherwise applicable pay statutes and regulations, pay may be set and adjusted only in accordance with applicable provisions of the pay freeze statute. |
| P98            | Salary in block 12 includes availability pay of \$   |
| R19            | Reason for resignation: (Enter reason given by employee. When reason is too lengthy to fit into block 45 of the Standard Form 50, it should be summarized).  |
| R52            | Reason(s) for declination of assignment: (enter reason(s)).  |
| R53            | Reason(s) for declination of relocation: (enter reason(s)).  |
| R55            | Refused job offer because: (reasons given by employee).  |
| >R56<          | >Presidential Administration Deferred Resignation Program.<  |
| S20            | (State the conditions under which the employee abandoned the position.)  |
| S28            | Agency Finding: Resigned after receiving written notice on (date) of decision to separate for (reasons).   |
| S29            | Agency Finding: Resigned after receiving written notice on (date) of decision to demote for (reasons).   |
| S30            | Agency Finding: Resigned after receiving written notice on (date) of decision to suspend for (reasons).  |
| S31            | Agency Finding: Resigned after receiving written notice on (date) of proposal to separate for (reasons).   |
| S32            | Agency Finding: Resigned after receiving written notice on (date) of proposal to demote for (reasons).   |
|                |  |